

OPERATIONS RECORD

Internal project handover

Residential solar and battery installation

Solar + Battery

10.56 kW solar with 13.5 kWh battery for a single-storey home in Tarneit.

Scheduled · Waiting on Installer

Project ReferenceJBE-2601 TypeSolar + Battery Lifecycle stageScheduled Technical statusActive Waiting onInstaller PriorityNormal	Compliance StateCompliance Complete NotesRebate and grid connection approval recorded. Handover received29 July 2026, 10:00 am InstalledNot recorded Automatic close-outNot recorded ClosedNot recorded
Customer ReferenceCUS-1048 NamePriya Mehta Emailpriya.mehta@example.com Phone+61 400 204 800 MarketResidential RelationshipOwner Electricity retailerExample Energy NMI63050000000	Installation site SiteInstallation site Address12 Wattlebird Street, Tarneit VIC 3029 Propertyresidential Meter63050000000 AccessUse the side gate. Call before arrival. Site notesSingle-storey tile roof in good condition. Site informationNot requested - No site-information request has been sent for this customer.
Sales representative NameAmelia Chen RoleEnergy Consultant Emailamelia@example.com Phone+61 400 000 001	Operations owner NameMaya Patel RoleOperations Coordinator Emailmaya@example.com Phone+61 400 000 002

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WHAT THE CUSTOMER SIGNED

Accepted agreement

Signature and acceptance		Commitments on the agreement	
Quote	EST-A7K2	Authorised representative	Not recorded
Status	Not Recorded	Representative authorised	Not recorded
Accepted	5 Aug 2026, 7:00 pm	Installation window	Not recorded
Signed by	Not recorded	Connection approval	Not Recorded
Signer email	Not recorded	Strata acknowledgement	Not Recorded
Method	Not Recorded	Scope	10.56 kW solar
Agreement version	Not recorded		with 13.5 kWh
Sale origin	Not Recorded		battery and hybrid
Signed copy	Not recorded		inverter.

TECHNICAL DELIVERY

System

System summary		Installer company	
Type	Solar + Battery	Business	Brightline Solar
Solar capacity	10.56 kW	ABN	12 345 678 901
Battery capacity	13.5 kWh	Email	ops@brightline.example
Panel count	24	Phone	+61 400 000 003
Phase count	1	Address	18 Trade Road, Melbourne
Scope	10.56 kW solar with 13.5 kWh battery and hybrid inverter.		VIC 3000
		Assignment	Assigned
		Assigned	8 Aug 2026, 2:00 pm
		Contact	Sam Installer · Scheduling
		Contact email	sam@brightline.example
		Contact phone	+61 400 000 004
		Assignment notes	Primary installation crew, two electricians.

Category	Item sold	Model	Qty	Catalogue
Confirm before install				
Nothing outstanding.				

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FROM THE ACCEPTED AGREEMENT

Installation facts

Roof and array Roof type Not Recorded Installation type Not Recorded Array size 10.56 kW Panel count 24	Battery and switchboard Battery capacity 13.5 kWh nominal Usable capacity 0 kWh Install location Not Recorded Package tier Not Recorded Switchboard upgrade No
Electrical Phase Not Recorded Connection approval Not Recorded NMI 63050000000 Meter 63050000000	Site access Address 12 Wattlebird Street, Tarneit VIC 3029 Occupancy Not Recorded Property relationship Owner Market segment Residential Region Not Recorded Access notes Use the side gate. Call before arrival. Site notes Single-storey tile roof in good condition.
Timing and incentives Expected installation Not recorded Strata Not Recorded	

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ACCEPTED QUOTE AND EVERY COST LINE

Commercial breakdown

Quote				
Reference EST-A7K2				
Status Accepted				
Accepted 5 Aug 2026, 7:00 pm				
Currency AUD				
Category	Line item	Qty	Unit cost	Line total
Solar	10.56 kW solar PV system	1	\$18,500.00	\$18,500.00
	24 x 440 W all-black panels			
Battery	13.5 kWh battery storage	1	\$11,200.00	\$11,200.00
	Modular battery with backup capability			
Commission	Sales commission	1	\$900.00	\$900.00
	Commission recorded on the accepted quote snapshot.			
Catalogue subtotal				\$29,700.00
Commission				\$900.00
Rebates				-\$4,000.00
Discount				\$0.00
Subtotal				\$28,640.00
Customer total				\$28,640.00

Rebates and certificates

No rebate line on the accepted quote.

Payment Direct payment schedule

No payment schedule is recorded on the accepted quote.

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WHAT THE INSTALLER WORKS FROM

Documents on file

Documents

Documents No customer or project documents are filed yet.

SCHEDULING AND HANDOVER GATES

Jobs and readiness

JOB-2601 - Solar and battery installation

Type

Status

Waiting on

Required capability

Planned duration

Schedule

Installer

Description

Schedule notes

Site instructions

Completion notes

Installation

Scheduled

Installer

Solar + Battery

480 minutes

12 Aug 2026, 8:00 am - 12 Aug 2026, 4:00 pm (Australia/Melbourne)

Brightline Solar

Primary installation of the solar array and battery.

Morning arrival, customer on site from 7:30 am.

Use the side gate. Call before arrival.

Not recorded

Requirement	Status	Owner	Completed
Compliance and rebate clearance	Complete	Operations	8 Aug 2026, 12:00 pm
Pre-installation site photos verified	In Progress	Installer	Not recorded

PROJECT CONTEXT

Internal notes

Customer record notes

Customer prefers morning contact. Gate code is 4821.

Pinned project note

Maya Patel - 8 Aug 2026, 3:00 pm - Internal

Confirm battery wall clearance before the crew arrives.